



Dear Policyholder,

It is important to assess your insurance policies at least once a year. While there is no substitute for a conversation with your agent, this questionnaire can help with your evaluation. Please take a moment to answer these questions at [www.trustpointins.com/familyriskreview.pdf](http://www.trustpointins.com/familyriskreview.pdf) or return a completed copy in the enclosed envelope. We look forward to hearing from you about your insurance and it is our pleasure to offer any additional protection you may need. You may find a copy of our privacy policy at [www.trustpointins.com/privacy.php](http://www.trustpointins.com/privacy.php) or request a copy by checking the box on page 2 of this letter.

Sincerely,  
Robert F. Iocco, President

**(866) 276-9622**

## FAMILY RISK REVIEW

### CHECK MARK

#### "YES" RESPONSES ONLY

- Is there anything about your insurance that you would like to discuss or understand better?  
Examples of common questions relate to:  
What are my liability and /or property coverage amounts? Am I covered for (flood) (sewer backup) (someone getting hurt at my house or in my car) (identity theft) (etc.)? What are my claim deductibles? What is uninsured motorist coverage? Do I need towing and rental coverage?  
**Not every example is necessarily included and/or based on changes in your circumstances may not be adequate.**

### AUTO

- Are there any licensed drivers in your home not listed on our policy?  
Household drivers not named may be uncovered if they have a claim while driving your vehicle.
- Are there any vehicles in your household that we do not insure?  
Including recreational vehicles, such as boats, jet skis, motorbikes, four wheelers, campers, motor homes, etc.
- Do any of your vehicles have customized or special equipment?  
Such equipment includes items like GPS systems, two way radios, under dash stereo, camper shell, etc. This needs to be listed separately in our application to receive coverage for an additional charge.
- Are any vehicles available for your regular use that you do not own, such as a company car?

### HOMEOWNERS / CONDOS / MOBILE HOME/ RENTERS

- Have you made any improvements to your home?  
Examples include heating or air conditioning, finished basement, addition or extension, barn, shed or detached garage, patio, pool kitchen or bath etc.
- Do you own high value items that you want added to your policy for an additional premium?  
Examples include jewelry, furs, stamp or card collections, unique dishes, silverware, figurines, camera equipment, guns, etc. In some cases, an appraisal may be required.
- Do you own a second home or any other property such as a cabin, farm, or any income-producing property?
- Do you conduct any type of business, farming or ranching activity from your home?  
This type of activity is not automatically covered and requires a separate quote.

